SOFT CORPORATE OFFER

GOLD BULLION

GOLD SPECIFICATIONS

Seller G:
Commodity Gold Bullion Bars — 1 kg and 12.5 kg (400 oz)
Hallmarked, less than five (5) years old
Purity 24 Carat — Minimum 99.95% (999.5)
Hallmark / Origin LBMA-approved Refinery hallmark
Legally sourced; free and clear title

Seller O:
Gold (Au), Bullion, minimum purity of 99.95% or better. COMODITY:
More than 5 years.
SPECIFICATIONS: Bars 12.5 kg or 1Kg Gold Bullion
ORIGIN: 22 Refineries, GLD registered, (NOT in the GDL Banking System any more)

SELLER OPTIONS:

GENERAL COMMERCIAL NOTE

On matters of gold bullion, please note as follows:

- The gold selling company has a presence in 10 different cities worldwide, and transactions may be structured depending on the requirements of the customer.
- For the most part, transactions can be conducted on a **Ledger-to-Ledger** basis in cities including **Hong Kong, Zürich, London, New York**, and other cities including **Bangkok, Kuala Lumpur, Singapore**, etc.
- The **three sellers** presently in contact hold substantial quantities of physical gold bullion and can offer allocations depending on the buyer's requirements and the applicable seller option.
- Where the transaction is conducted **Bank-to-Bank**, the process will be simple and straightforward and will be conducted on a **Ledger-to-Ledger** basis, with **no banking instruments required**.
- For **OTG (On-the-Ground) stocks in Dubai**, the transaction would need to be covered by a banking instrument such as **DLC, SBLC, BG or Escrow**.

- **Discounts will depend on the quantity being discussed** and will be determined in accordance with the applicable seller offer and transaction size.

SELLER G

Commodity: Gold Bullion Bars — 1 kg and 12.5 kg (400 oz)
Hallmarked, less than five (5) years old

Purity: 24 Carat — Minimum 99.95% (999.5)

Hallmark / Origin: LBMA-approved Refinery hallmark
Legally sourced; free and clear title

Storage Location: 1. London – HSBC
2. Hong Kong – HSBC
3. Zurich – UBS
4. New York – JP Morgan Chase
5. Dubai – Secure Vault Location

Inspection: Conducted in-vault or at the approved security warehouse prior to final payment

Contract Size: Spot: Minimum 0.8MT – Max No Upper Limit
SPA Contract: minimum 0.8 MT monthly, up to 50 MT monthly OPC
Contract: Minimum 50 MT (100 MT+ preferred) — no upper limit

Commercial Discount: Under 50 MT (Spot / Rolling / Extensions): Gross 8% / Net 5% 50 MT and above (Contract Quantities): Gross 12% / Net 9%

Delivery Terms: FOB Dubai, Zurich, Hong Kong, London, New York, Sydney, Bangkok, Frankfurt, Ottawa, or Singapore — or CIF as mutually agreed

Payment Method: Ledger-to-Ledger or Bank-to-Bank SWIFT MT103, within 3–5 banking days following delivery and assay report (NOTE: No Ledger to Ledger in Dubai Escrow within Buyer's Bank, TDS at the Buyer's Bank, or other non-instrument procedure as agreed)
Also available FOB via TDS in Buyers nominated Bank
Banks Used for Transactions: HSBC, UBS, JP Morgan, BoA, Goldman Sachs and most other top ten Banks across the world.

Commissions: 3% total — 1.5% Sell Side (closed) / 1.5% Buy Side

TRANSACTION PROCEDURE

1. Buyer submits a Letter of Intent (LOI) and Company Information Sheet (CIS).

2. Buyer and intermediaries sign and seal the NCNDA / IMFPA.

3. Seller and/or Seller's Bank Officer arranges a virtual face-to-face meeting or in-person Table Top Meeting (TTM) at the relevant banking institution or secure vault location — including Emirates NBD for Dubai transactions — as agreed.

4. Buyer and/or Buyer's Bank Officer provides verifiable Proof of Funds (POF).

5. Seller's Bank Officer issues SKR and POP via MT600.

6. Both parties sign and seal the Full Corporate Offer (FCO) or Sale and Purchase Agreement (SPA).

7. Buyer and Buyer's appointed Assayer inspect the Gold within the designated bank vault and/or approved security warehouse in Dubai, Switzerland, Hong Kong, New York, Singapore or London.

8. Following acceptance of the assay and inspection, Buyer remits full payment by Ledger-to-Ledger within Emirates NBD or Bank-to-Bank via SWIFT MT103.

9. Buyer pays commissions to the designated paymasters in accordance with the executed IMFPA.

10. Seller transfers ownership title and all gold documentation to Buyer.

SELLER TERMS, CONDITIONS AND LEGAL REMARKS

• Any Letter of Intent that is not strictly aligned with the Seller's SCO procedures shall be rejected without response.

• The Gold is less than five (5) years old, hallmarked by LBMA-approved refineries, and the entire transaction is conducted under full banking responsibility.

• The Gold shall be tested in the bank vault or security warehouse using XRF machines or equivalent approved assay technology.

• The Gold shall not be transported to any refinery for smelting, melting or re-refining; any LOI requesting such treatment shall be rejected without response.

• Upon Buyer's acceptance of this SCO and submission of satisfactory due-diligence documentation, the Seller shall — at the Buyer's election — proceed immediately to issuance of a Full Corporate Offer (FCO) or to direct execution of a Sale and Purchase Agreement (SPA).

SELLER O

INCOTERMS: DAP buyer's designated gold refinery or depository

COMODITY: Gold (Au), Bullion, minimum purity of 99.95% or better.

SPECIFICATIONS: Bars 12.5 kg or 1Kg Gold Bullion

ORIGIN: 22 Refineries, GLD registered, (NOT in the GDL Banking System any more)

CONTRACT QUANTITY: Monthly Quantity: 400 Kg and Up
Total Quantity: 4,800 Kg annually up to 10,000 MT
per month with R & E, partial shipments allowed.

LENGHT OF CONTRACT: 12 months, up to 60 months.

PORT OF LOADING: According to supplier convenience

DESTINATION: New York, Miami, London, Zurich, Dubai, Hong Kong

CURRENT LOCATION: Stock held in Warehouse (Address shall be detailed in the SKR).

PRICE: LBMA, 2nd. Fixing on the date of each respective Lift.

DISCOUNT: 400 to 2000 kg, -10% Gross -7% Net |
2.4MT to25MT, -10% Gross -7% Net | 25 MT and above, -12% Gross -09% Net

DELIVERY SIZE: Bars 12.5 kg or 1Kg - According to supplier convenience

CURRENCY PAYMENT: United States Dollar (USD)

GUARANTEE: 1.DLC
2.SGLC
3.ESCROW
4.BLOCKED FUNDS (In Buyer's Bank)

FINAL PAYMENT: SWIFT MT103 within 48 hours after receipt of the invoice
after Refinery Test Report.

COMMISSIONS: 3% paid by the Seller, guaranteed by IMPFA,
1.5% Seller Side (closed) 1.5% Buyer Side (open).

PROCEDURE

1. Buyer issue LOI + CIS addressed to XXXXXXX XXXXXXXXX LLC.

2. If the DD is successful and LOI is approved the Seller responds with FCO. Buyer signs, seals, returns it, Email to us

3. Upon receipt the Seller IMMEDIATELY issues Sales and Purchase Agreement "SPA + NCND + IMFPA" Buyer signs, seals, returns with company documents.

4. Both Parties exchange executed the SPA/NCND/IMFPA and negotiated SPA Filling in their respective coordinates, including but not limited to; banking information, international color passport copy, Company Trade License or Company Certificate of Incorporation, Bank Guarantee.

5. Once the contract is signed, the Seller will coordinate with financial partner to prepare the file to enable the SKR, POP and the warehouse visit.

6. The owner of the gold will issue to the Seller, who will forward it to the Buyer, a Depository Confirmation Letter (DCL) together with the Authority to View (ATV) and the evidence of Proof of Product (POP).

The POP will be sent via SWIFT MT-600 to the Seller's bank or its financial partner, with a copy sent by email only to the Seller, who will forward it to the signing Buyer.

7. Within three (3) banking days, the Seller and the Buyer or the buyer's appointed agent will be invited via the ATV to the vault/gold bullion storage facility of the Custodian Bank for physical inspection.

8. After inspection and upon an acceptable Assay Report, the Buyer will instruct their bank to release payment for the gold bullion into the Seller's designated bank account via SWIFT MT103, while the Payment Guarantee instrument managed by the Seller will remain revolving until the total quantity is delivered in tranches according to the refinery schedule to be determined.

9. The supplier or owner of the gold will pay the Seller Side Nominated Beneficiaries in the IMFPA.
Paymaster of such Beneficiaries, and will also pay the Buyer Side Nominated Paymaster for the Buyer's Beneficiaries.

10. The Parties will execute the transfer of Title of Ownership between the Seller and the Buyer upon each settlement.

11. Once the XX MT have been fully delivered to the Buyer, the Join Account will be vacated upon the final transaction, unless both Parties agree to extend the contract.
TRANSACTION CONCLUDED.

Essential Requirements for the LOI.

There are 8 points:

1. - Letterhead of the purchasing company.

2. - Corporate email.

3. - Office phone numbers.

4. - Signature ONLY OF THE BUYER.

5. - COLOR COPY OF BUYER'S PASSPORT.

6. - ToXXXXXXXXXX
Attention: XXXXXXXXXXXXXX
VIA: xxxxxxxxxxxxxxxxxxxxxxxxx

7. - Define the name of the Bank to open the Joint Account.

8. – Define the amount monthly and the city you want it.

SELLER H1

Delivery Locations: Dubai – Zurich – London – New York

Commodity: Precious Metal – GOLD (Aurum – Au)
Purity: 99.95% or better
Format: Bullion Bars (1 kg & 12.5 kg / 400 oz), Physical Gold ("Bullion")
Origin: Hong Kong (Non-Criminal/Non-Terrorist Origin)
Hallmarks: LBMA / Internationally Recognized Hallmarks
Age: Less than 5 years – GLD compliant

Minimum Quantity: From 200 MT / preferred from 500 MT
Maximum Quantity: 5,000 MT per contract or in agreed tranches
Trial: 5 MT as part of the contract
Total Quantity: As per negotiated SPA, with R&E possibility
Monthly Delivery: As contractually agreed in SPA
Contract Duration: 12 months with R&E or spot transaction

Discount: LBMA Spot Price less 9% Net from contractual LBMA value of delivered tranche size, regardless of contract size.

Inspection: Possible, subject to Buyer status
Refinery: As agreed between the Parties
Delivery: FOB/DAP – Dubai, Zurich, London and New York, through custodian bank vaults
Custodians: HSBC, UBS, JPM

Payment Procedure: Crypto / Bank-to-Bank, as the parties will agree
Payment Guarantee: None
Possibility of Crypto Payment: Yes
POP: Possible directly after SPA

SELLER'S TRANSACTION PROCEDURE – ET-20 CONTRACT

Without Payment Guarantee Bank Instrument
POP Possible Before POF

1. Buyer studies the full SCO and Seller's Transaction Procedure.
2. If Buyer accepts the SCO and procedure, Buyer submits:
    - CIS
    - Passport Copy
    - ERC-20 or TRC-20 USDT wallet information.
3. The wallet(s) must demonstrate a minimum USD balance equivalent to the market value of 5 MT of Gold, based on the LBMA price of the day.

4. Seller conducts blockchain forensic and wallet attestation verification for wallet authenticity, legitimacy, non-flash capability, compliance and transaction integrity/capability.
5. Upon successful wallet authentication, Seller issues the SPA draft for review.
6. Buyer and Seller sign the SPA and IMFPA. All commissions are stated and protected under a separately executed agreement.
7. Upon execution of the SPA and IMFPA, Seller provides POP and an invitation to the vault for physical Gold inspection, if required by Buyer.
8. Buyer conducts physical Gold inspection, followed by payment settlement through the previously agreed channel.
9. Upon confirmation of full settlement and tranche execution, Seller transfers the applicable SKR control and updates ownership/title documentation.
10. For subsequent tranches, the parties may switch from USDT settlement to fiat-based settlement mechanisms, including MT103 (USD) or US Treasury Notes.

BUYER ENGAGEMENT / VERIFICATION

1. Buyer analyzes the SCO and the applicable Seller Transaction Procedure.
2. Buyer submits CIS and confirmation of the contract size.
3. Buyer issues and signs LOI and NCNDA on the Seller's ready templates.
4. Buyer documents are submitted for Seller verification, including sanctions and critical-list checks.
5. Buyer verification period: minimum 3 to maximum 7 business days.
6. If verification is positive, a Buyer/Seller Zoom meeting takes place.
7. Following mutual agreements and final TTM, the contract is signed and Gold Bullion deliveries commence as agreed.
8. The above schedule is non-negotiable.

SELLER H2

Agreed Transaction Flow for Gold after speaking to mandate:

1. Agreement signed with seller side.

2. CIS + updated LOI submitted for each buyer.

3. Within 3 working days — Seller issues FCO for buyer countersignature.

4. SPA + IMFPA finalized and signed.

5. Bank Officer to Bank Officer — banking verification proceeds directly; intermediaries step away from banking communication.

6. Execution — Seller mandate coordinates directly with buyer/buyer mandate.

7. Payment & Title — bank-to-bank payment as agreed in the SPA, followed by title/SKR transfer.

SELLER B

Price / Discount: LBMA Spot — 12% Gross / 9% Net
Commission: 3% Total (1.5% Seller side — closed / 1.5% Buyer side — open)

TRANSACTION PROCEDURE — LBMA COMPLIANT

STEP 1 — Initial Documentation — Buyer Provides

› Letter of Intent (LOI)
› Customer Information Sheet (CIS)
› Full Corporate Offer (FCO)
› Sales & Purchase Agreement (SPA)

After the SPA is signed and approved by both parties, the Buyer may request the SGS Report from the refinery or storage facility to confirm the gold is authentic.

STEP 2 — Custodian Bank Authorization & SKR Validation

Buyer receives authorization to independently verify:

› Safe Keeping Receipt (SKR)
› Vault documentation
› Custodian records
› Serial numbers (where applicable)

Verification is conducted directly with the Custodian Bank and/or licensed warehouse.

STEP 3 — Settlement — Ledger-to-Ledger

Upon confirmed receipt of funds:

› Seller orders release of the gold
› Title of Ownership transfers to Buyer
› Custody documentation is updated
› SKR is re-issued in Buyer's name

STEP 4 — Delivery / Withdrawal Options

Buyer may elect to:

› Maintain storage in the existing vault
› Transfer to another approved vault
› Arrange international transport via LBMA-approved carrier

All logistics follow LBMA Gold Delivery standards and international security protocols.

STEP 5 — Commission Payment

Commissions are paid by the Seller after each tranche in accordance with the executed NCNDA-IMFPA. Payments are made immediately and without delay to the designated Paymasters and Beneficiaries.

No Soft POF, POP, BCL, RWA, or bank statements are required prior to Bank Officer engagement under this Ledger-to-Ledger procedure.

SELLER N

Offer 1
Program Global High-Volume Spot Tier
Discount Gross 12% / Net 9%
Bar Size 1 kg & 12.5 kg
Asset Age <5 years
Locations Hong Kong, New York, Zurich

Volume Trial 500–1,000+ MT; Contract 1,000–100,000+ MT
Settlement Ledger-to-Ledger or Bank-to-Bank (MT103/SWIFT MT600)

Offer 2
Program Premium Zurich Spot Allocation
Discount Gross 11% / Net 8%
Bar Size 1 kg & 12.5 kg
Asset Age <5 years
Locations Zurich (FOB Zurich)
Volume Trial 200 MT; Total 1,250–20,000 MT
Settlement In-Bank, Ledger-to-Ledger or Bank-to-Bank

Offer 3
Program Continental Spot Placement
Discount Gross 8% / Net 5%
Bar Size 1 kg
Asset Age <5 years
Locations Zurich with UK/Germany allocations
Volume 30 MT immediate
Settlement Ledger-to-Ledger (UBS Zurich)

Offer 4
Bar Size 1 kg
Asset Age >5 years
Locations Zurich / UK / Germany
Volume 100 MT/month for 12 months, scalable to 1,000 MT/month
Settlement Ledger-to-Ledger

Streamlined Verification Architecture
• Bilateral Capacity Verification (ATV): Mutual Soft Proof of Funds and Authorization to Verify establish banking capability prior to FCO and SPA issuance.
• MT600 Inter-Bank Exchange: Direct Bank Officer-to-Bank Officer verification matches buyer liquidity with Safe Keeping Receipts and Proof of Product.
• Custodial Security: Clear, unencumbered title transfer updates warehouse ledgers while preserving buyer custody and mobilization options.

SPOT ONLY

PRICE & DISCOUNT: LBMA, 2ND FIXING OF THE DAY 14% AND 11% NET FOR MORE THAN 5 YEARS AND 12% AND 9% NET LESS THAN 5 YEARS

DELIVERY DESTINATION (BULLION BARS ONLY): CIF – TBD.; FOB - DUBAI, HK, ZURICH, LONDON, SINGAPORE

PAYMENT GUARANTEE BEFORE DELIVERY – SWIFT MT 103 TT INDEMNITY INSURANCE CASH DEPOSIT TRANSFER OF USD 450,000.00 WITH SELLER.

PRIME BANK SWIFT MT 103 TT CASH TRANSFER FOR USD 450,000.00 INDEMNITY INSURANCE CASH DEPOSIT TO GUARANTEE TRIAL DELIVERY OF XXMT GOLD BULLION TO REVOLVE FOR THE ENTIRE LIFT OF XXXMT INTO THE SELLER'S NOMINATED FIDUCIARY BANK ACCOUNT FOR SELLER TO DELIVER TO THE BUYER.

IMPORTANT NOTE: All payment systems must comply with the new ISO 20022 standard. Please ask your bank about the steps required for a successful transaction.

1. PURCHASE PRICE IN US$.

Shall be, based on the Second Fixing of the London Bullion Market Association "LBMA" on the day of closing priced in Euros, as pegged to United States Dollars

2. DISCOUNT.

The Product is offered by the Seller to the Buyer, with a 14 % GROSS AND 11 % NET discount from the Second London Fixing of the price of gold per Troy Ounce as quoted by LBMA on the date of each respective Lift, Transfer, or Delivery to the Buyer

3. FEES AND COMMISSIONS:

Seller (as agreed) shall pay Seller side 1.5% (closed) and buyer's side 1.5% (open) of the purchaseprice, as per the terms of this Agreement and the Non-Circumvention Non-Disclosure Irrevocable Master Fee Protection Agreement (the "NCND/MFPA").

6. TRANSACTION PROCEDURES FOR Cash Indemnity Deposits of USD 450,000.00.

IMPORTANT NOTE: All payment systems must comply with the new ISO 20022 standard. Please ask your bank about the steps required for a successful transaction.

The Seller and Buyer solemnly agree as follows

START: The buyer submits an LOI and their CIS based on the procedure outlined in this document. the seller responds with a complete FCO, or we move on to step 2, SPA directly.

A. Seller has issued FCO which basic terms and conditions acceptable to the Buyer subject to the final SPA and buyer have signed the FCO AND ISSUED AN LOI TO SELLER COMPANY to proceed.

B. Seller's SPA has been issued to the Buyer to complete and return after any final agreed amendments.

C. After mutual agreement with the final SPA, The Buyer (first) and The Seller (second) will sign and seal this Sales and Purchase Agreement with their full banking coordinates within the SPA, NCNDA and IMFPA.

D. Seller and The Buyer will lodge the completed set of contract documents with their respective banks.

E. The Buyer will then instruct his Bank, TO SEND CASH SWIFT MT 103 TT INDEMNITY INSURANCE SUM OF USD 450,000.00 TO SELLER'S NOMINATED FIDUCIARY RECEIVER BANK AND THE BANK PAYMENT SLIP COPIED SELLER FOR FOLLOW UP.

F. After the physical viewing/ inspection/assay of the Gold Bullion Bars at the bank depository and once the Buyer has settled the cost of the first tranche of XXMT Gold Bullion Bars with the Seller of the gold, the Title of ownership of equal quantity of the first tranche of XXMT Gold Bullion Bars will be transferred to Buyer and delivery made, with subsequent deliveries made in the same way to evacuate the entire XXXMT.

G. The commissions due will be paid by the Seller immediately and without delay to each appointed Paymaster or Beneficiary after each tranche and as per the Terms and Conditions of the SEPARATENCNDA/IMFPA.

H. Once the XXX MT is completely delivered to Buyer, the BUYER' S CASH INDEMNITY DEPOSIT OF USD 450,000.00 shall be cancelled at the closure of the final transaction either by reimbursement or by deduction

TRANSACTION CONCLUDED.

SELLER S

I. COMMODITY OVERVIEW

Commodity Gold Bullion Bars — 1 kg and 12.5 kg (400 oz) Hallmarked, less than five (5) years old

Purity 24 Carat — Minimum 99.95% (999.5)

Hallmark / Origin LBMA-approved Refinery hallmark Legally sourced; free and clear title

Storage Location

1. London – HSBC
2. Hong Kong – HSBC
3. Zurich – UBS
4. New York – JP Morgan Chase
5. Dubai – Secure Vault Location

Inspection Conducted in-vault or at the approved security warehouse prior to final payment

Contract Size Spot: Minimum 0.8MT – Max No Upper Limit
SPA Contract: minimum 0.8 MT monthly, up to 50 MT monthly OPC Contract: Minimum 50 MT (100 MT+ preferred) — no upper limit

Commercial Discount Under 50 MT (Spot / Rolling / Extensions): Gross 8% / Net 5% 50 MT and above (Contract Quantities): Gross 12% / Net 9%

Delivery Terms FOB Dubai, Zurich, Hong Kong, London, New York, Sydney, Bangkok, Frankfurt, Ottawa, or Singapore — or CIF as mutually agreed

Payment Method Ledger-to-Ledger or Bank-to-Bank SWIFT MT103, within 3–5 banking days following delivery and assay report (NOTE: No Ledger to Ledger in Dubai Escrow within Buyer's Bank, TDS at the Buyer's Bank, or other non-instrument procedure as agreed)

Also available FOB via TDS in Buyers nominated Bank

Banks Used for Transactions: HSBC, UBS, JP Morgan, BoA, Goldman Sachs and most other top ten Banks across the world.

Commissions 3% total — 1.5% Sell Side (closed) / 1.5% Buy Side (oPEN

II. TRANSACTION PROCEDURE

1. Buyer submits a Letter of Intent (LOI) and Company Information Sheet (CIS).
2. Buyer and intermediaries sign and seal the NCNDA / IMFPA.
3. Seller and/or Seller's Bank Officer arranges a virtual face-to-face meeting or in-person Table Top Meeting (TTM) at the relevant banking institution or secure vault location — including Emirates NBD for Dubai transactions — as agreed.
4. Buyer and/or Buyer's Bank Officer provides verifiable Proof of Funds (POF).
5. Seller's Bank Officer issues SKR and POP via MT600.
6. Both parties sign and seal the Full Corporate Offer (FCO) or Sale and Purchase Agreement (SPA).
7. Buyer and Buyer's appointed Assayer inspect the Gold within the designated bank vault and/or approved security warehouse in Dubai, Switzerland, Hong Kong, New York, Singapore or London.

8. Following acceptance of the assay and inspection, Buyer remits full payment by Ledger-to-Ledger within Emirates NBD or Bank-to-Bank via SWIFT MT103.

9. Buyer pays commissions to the designated paymasters in accordance with the executed IMFPA.

10. Seller transfers ownership title and all gold documentation to Buyer.

III. SELLER TERMS, CONDITIONS AND LEGAL REMARKS

• Any Letter of Intent that is not strictly aligned with the Seller's SCO procedures shall be rejected without response.

• The Gold is less than five (5) years old, hallmarked by LBMA-approved refineries, and the entire transaction is conducted under full banking responsibility.

• The Gold shall be tested in the bank vault or security warehouse using XRF machines or equivalent approved assay technology.

• The Gold shall not be transported to any refinery for smelting, melting or re-refining; any LOI requesting such treatment shall be rejected without response.

• Upon Buyer's acceptance of this SCO and submission of satisfactory due-diligence documentation, the Seller shall — at the Buyer's election — proceed immediately to issuance of a Full Corporate Offer (FCO) or to direct execution of a Sale and Purchase Agreement (SPA).

SELLER KR

OPTION A

A. COMMODITY

COMMODITY (AU) GOLD BULLION BARS (Not in the GDL Banking System)

SIZE
12.5KG OR 1 KG GOLD BULLION BARS

HALLMARK
INTERNATIONALLY RECOGNISED HALLMARK

ORIGIN OF GOLD
WEST AFRICA. NON – CRIMINAL ORIGIN

AGE
MORE THAN 5 YEARS

CURRENT LOCATION
STOCK HELD IN A PRIME CUSTODIAN BANK'S VAULT / WAREHOUSE; ADDRESS SHALL BE DETAILED IN THE SAFE-KEEPING-RECEIPT (SKR).

PRICE & DISCOUNT FOR BULLION OVER 5 YEARS:
LBMA, 2ND FIXING OF THE DAY 10% GROSS AND 7%+3%=10% NET TO BUYER FOR PURITY 999.96 / 1000 (MIN).

DELIVERY DESTINATION (BULLION ONLY)
FOB DUBAI, ZURICH, LONDON, USA, and HK OR CIF TO ANY OTHER INTERNATIONAL AIRPORT

TOTAL QUANTITY AND CONTRACT PERIOD

- TRIAL DELIVERY: FROM 0.5 MT UP TO 5 MT
- MONTHLY DELIVERIES FROM 5 MT UP TO 500 MT
- CONTRACT PERIOD FROM 12 MONTHS UP TO 60 MONTHS

PAYMENT GUARANTEE OPTIONS AVAILABLE

PRIME BANK PAYMENT GUARANTEED BY 100% CONFIRMED, IRREVOCABLE, TRANSFERABLE, DIVISIBLE:

1. SBLC / BG MT760
2. DLC MT700

CURRENCY

THE LEGAL CURRENCY OF THE UNITED STATES OF AMERICA (USD) ($) OR EUROS (€) OR USDT

AGENTS' COMMISSION

AGENTS' COMMISSIONS # 3%; DAY OF LIVE LBMA EXCHANGE RATE
CENTER BUYER MEDIA GROUP # 1.5% CLOSED PAY BY BUYER PARTY,
END BUYER MEDIA GROUP # 1.5% OPEN PAY BY BUYER PARTY.

BUYER'S NET DISCOUNT (SPA) # 7 % + 3% = 10%

B. TERMS & CONDITIONS

1. PURCHASE PRICE IN EUROS OR USD.

Shall be, based on the Second Fixing of the London Bullion Market Association "LBMA" on the day of closing priced in Euros, as pegged to United States Dollars.

2. PRICE & DISCOUNT:

This is #14% GROSS for selling Gold Bars product, out of which 4% is closed to Banking Department & Seller Legal Team, and this 4% is paid by Seller. 10% NET is for Buyer who will be given CONTRACT (SPA) AGREEMENT for 1 to 5 years. Out of this NET Discount for Buyer is #7% + 3% for Media Agent. This discount is from Second London Fixing Gold Price per Troy Ounce quoted by LBMA on each lift, transfer or delivery date.

3. COMMISSIONS:

Seller (as agreed)shall pay Seller side 4% (closed) and Buyer (as agreed)shall pay Buyer's side 3% (open) of the purchase price, as per the terms of the Agreement and the Non-Circumvention Non-Disclosure Irrevocable Master Fee Protection Agreement (the "NCND/IMFPA").

4. STORAGES: PRIME BANK / WAREHOUSE VAULTS.

5. TRANSACTION PROCEDURES.

The Seller and Buyer solemnly agree as follows for FOB deliveries at Seller's Warehouse:

A. Buyer issues LOI + CIS

B. Seller issues FCO to Buyer and Buyer returns the FCO signed and sealed to Seller.

C. Upon receipt Seller IMMEDIATELY issues Sales and Purchase Agreement "SPA + NCNDA + IMFPA + Proforma Invoice" for Buyer to review, acceptance, initialed and return back to Seller.

D. Both Parties exchange the executed the SPA/NCNDA/IMFPA and negotiated SPA filling in their respective coordinates, including but not limited to: banking information, International color passport copy, Company Trade License or Company Certificate of Incorporation.

E. SPA is lodged into both Buyer and Seller Banks.

F. Buyer's Bank issues via SWIFT the Payment Guarantee option chosen (DLC MT 700 or SBLC) as Payment Guarantee to Seller's nominated Bank for the trial delivery of XX MT to be followed by monthly tranche of XX MT.

G. Upon receipt and authentication of the Buyer's Payment Guarantee with the SWIFT documents, the Seller's Gold Bars Custody Bank shall issue to the Buyer a Depository Confirmation Letter (DCL) along with Authority To View - "ATV" AND evidence of Proof Of Product "POP" via SWIFT MT600 to Buyer's Bank and copy made available by email to Signatory Buyer only.

H. Within three (3) banking days the Buyer or his Appointed Agent will be invited by ATV to the Vault/Gold Bullion storage facility of the Custodian Bank, for physical inspection.

I. After the physical viewing/ inspection/re-assay of the Gold Bullion Bars at the Security Warehouse, Buyer can move the gold to the agreed refinery for inspection at buyer's risk and cost,

Buyer instructs his bank to RELEASE payment for the Gold Bullion into the Sellers Nominated Bank Account, via SWIFT MT103 while the Payment Guarantee chosen instrumentrevolves untilthe entire quantity is exhausted, with tranches as per refinery schedule, to be determined.

J. Parties execute the change of Title of Ownership between Seller and Buyer, upon each settlement.

K. The seller pays the Seller Side Nominated Beneficiaries in the IMFPA or to the Nominated Paymaster ofthe Beneficiaries and the Buyers Side Nominated Paymaster ofthe Buyer Beneficiaries.

L. Once the XX MT is completely delivered to Buyer, the SWIFT MT XXX shall be vacated at the final transaction unless both parties agree to extend the contract.

M. TRANSACTION CONCLUDED.

6. DOCUMENTS:

All tranches of au metal shall be accompanied by but not limited to the following documents:

a) Certificate of Purity
b) Weight and size of each Gold Bar
c) Certificate of Legal Ownership
d) Serial Number per Gold bar
e) Year ofmanufacture
f) Certificate of Origin and Internationally accepted Assay stamp ofthe refinery
g) Warehouse Safekeeping Receipt(SKR) fromstorage warehouse
h) Commercial Invoice and orsimilar made out to the Buyer
i) Packing list and packing specifications (for uplifting)

7. TRANSACTIONCONFORMITY WITH INTERNATIONAL REGULATIONS:

The Seller and the Buyer each declare to one another that the commodity offered herein forsale and the origin of the funds used for purchasing the commodity do not contravene any of the following LAWS or any other illegal or criminal activity:

a) The Drug Trafficking Act of 1986.
b) The Criminal Act of 1988.
c) The Prevention of Terrorism (Temporary Provisions) Act of 1989.
d) The Criminal Justice (International Cooperation) Act of 1990.
e) The Criminal Justice Act of 1993.

f) Trade Secret of 1979: Economic Espionage Act of 1993 [18 U.S.C. 1839 (3)]
g) The Anti-Terrorism Act and the Patriot Act l and ll.

OPTION B

Point (1). I need the LOI letter, CIS & BCL Letter in the name of the Seller Company.
End Seller Name: GOLDEN LION PRECIOUS RESOURCE PTE.LTD-Singapore.

Point (2). Payment Guarantee (DLC MT 700) & Final payment through Swift MT103/TT system after Assay report confirmation.

Point (3). Total Quantity........?

Point (4). Transaction/Lifting_weekly or Monthly Quantity.....?

Point (5). Price & Discount: Gross # 10% and Net to the Buyer # 7%, are you agreed....?
Agent Commission:

- #1.5% Closed,
- #1.5% Open.

Note: All agent commission amount {3%} pay by end Buyer company through both groups (A-B) is mandatory.

Point (6). LOI Letter, CIS Documents and BCL letter is the mandatory so are you agreed....?

Point (7). Shipping: FOB system only.

Point (8). SELLER & TITLE HOLDER CONFIRMATION ON POP: We hereby confirmed that as per the transaction procedures in the SPA, the POP via MT 600 SKR, TTM Invite and ATV to inspect the product will be sent by the gold custodian bank with full banking responsibility once the Swift MT700 DLC has been authenticated.

Note: Currently time i have ready stocks available for Sale in Custodian Bank (HSBC/ DBS Bank in (Dubai Branch and HONG KONG/New York, USA/ London,UK & Switzerland)
Stocks Available Starting MOQ: 4 MT to 500 MT per month.
and Weekly Tranche MOQ: 1 MT-1000 Kg. x 52 weeks (One Year+ 1 Day.

OPTION C

Gold Bullion Bars are available for sale from a Singapore company (Custodian DBS BANK & HSBC) in Dubai.

Total Order Quantity: 52 MT as per one year Contract requirement.
Commodity: (AU) Gold Bullion Bars.
Purity: 999.9%
Price & Discount: {10% Gross and Net to the End Buyer # 7%},
Trail Order Quantity MOQ: 500 Kg one time only.
Weekly Transactions MOQ: 1000 Kg/01 MT x 52 weeks (1) one year Contract requirement.
Monthly Transactions MOQ: 4 MT x 12 months (1) one year Contract requirement.

Maximum MOQ: 500 MT per month.

Minimum Contract Durations: (1)one Year.
Maximum Contract Durations: (5)one Years.

Please let me know the Bank Guarantee / Payment Guarantee Optional below
Auto revolving LC Validity 366 days.

1). DLC MT700- Non Transferble,
2). SBLC MT 760/
3). BG MT 760
Or'
4). Choose the Refundable Cash Indemnity Deposit of USD $450,000 without any L/C option and follow the Dubai Government Lawyer's Escrow Account System.
Selecting one option is mandatory.

Please confirm by email as soon as possible so I can send the (FCO) Letter, and the work can be taken forward.

SELLER & TITLE HOLDER CONFIRMATION ON POP:
We hereby confirmed that as per the transaction procedures in the SPA, the POP via MT 600 SKR, TTM Invite and ATV to inspect the product will be sent by the gold custodian bank with full banking responsibility once the Swift MT700 DLC has been authenticated.

Seller Centre Mandate

Disclaimer

This Soft Corporate Offer is issued by Quantum Dot for discussion purposes only. Execution route shall be selected by mutual agreement. Full seller information, refinery details, and mandate identification remain confidential until execution of NCNDA/IMFPA where applicable.

Gold Bullion Offer Form

1. Product Description:	
2. From:	
3. Age:	
4. Hallmarks:	
5. Documents:	
6. Location:	
7. Trial Quantity:	
8. Monthly Quantity:	
9. Total Quantity:	
10. Delivery Term:	
11. Current Location:	
12. Purity:	
13. Discount:	
14. Price:	
15. Commission:	
16. Settlement Currency:	
17. Mode of Payment:	
18. Seller's Bank:	

THE 72-HOUR GOLD RUSH

FROM ENQUIRY TO VERIFIED TRANSACTION

Once the Gold Bullion Enquiry Form has been submitted, a Google Meet / introductory verification meeting will be scheduled directly with the Seller Mandate and/or Authorised Seller Representative, subject to seller availability and confirmation.

Following the meeting, if the Buyer wishes to proceed, the Buyer is requested to submit the following within 24–48 hours:

1. LETTER OF INTENT (LOI)

Issued directly from the BUYER'S DESK, on the Buyer's official company letterhead and duly signed by the authorised representative.

2. COMPANY INFORMATION SHEET (CIS)

Completed with the Buyer's corporate and authorised-representative information.

LOI and CIS templates are provided separately for reference. Buyers may use the provided templates by applying their official company letterhead, company logo and required corporate/authorised-representative identification details.

All documents must be submitted through the Buyer's official company-domain email address only. Documents submitted through personal, free-mail or unrelated email addresses may be subject to additional verification or may not be accepted.

The authorised Buyer representative must place their signature, name, designation and company details at the end of the applicable confirmation/document as evidence of authority, confirmation and consent.

SUBSEQUENT TRANSACTION STAGES

Following review and acceptance of the LOI and CIS by the relevant Seller/Mandate, the transaction will proceed through the applicable contractual, compliance and banking stages, which may include:

3. NCNDA / IMFPA

Execution of the applicable non-circumvention, non-disclosure and commission-protection documentation.

4. FCO / SPA

Issuance, review, negotiation and execution of the applicable Full Corporate Offer (FCO) and/or Sale & Purchase Agreement (SPA).

5. BANKING & CORPORATE COORDINATION

Exchange and verification of the required banking and corporate coordinates and, where applicable, submission of verifiable Proof of Funds (POF) and/or the required banking instrument.

6. TTM / BANKING COORDINATION

Where required under the applicable Seller procedure, a formal Table Top Meeting (TTM) or bank-to-bank / authorised-representative coordination may be arranged.

7. PROOF OF PRODUCT / CUSTODIAN VERIFICATION

Where applicable, the relevant Proof of Product (POP), Safe Keeping Receipt (SKR), Authority to Verify (ATV), vault documentation or equivalent verification documentation may be provided for verification.

8. PHYSICAL INSPECTION & ASSAY

Following the applicable verification and contractual steps, the Buyer and/or Buyer's appointed representative or assayer may conduct physical inspection and assay at the designated bank vault, custodian or approved security facility.

9. SETTLEMENT & TRANSACTION COMPLETION

Following satisfactory verification, inspection and acceptance in accordance with the agreed transaction procedure, settlement, title transfer and delivery/custody arrangements will proceed in accordance with the executed contractual terms.

IMPORTANT

Submission of an LOI, CIS or other documentation does not by itself constitute acceptance of the transaction, confirmation of product availability, or a binding obligation upon the Seller or Buyer.

All subsequent stages remain subject to Seller approval, satisfactory due diligence, compliance checks, contractual agreement, banking verification and the applicable Seller transaction procedure.

ENQUIRY → DIRECT ENGAGEMENT → QUALIFIED DOCUMENTATION → VERIFIED TRANSACTION

BUYER CONFIRMATION, CONSENT & AUTHORISATION

I/We hereby confirm that I/we have read, understood and voluntarily agree to the documentation requirements and transaction process outlined above. I/We confirm that the information and documents submitted by me/us are true, complete and accurate to the best of my/our knowledge, and that I/we am/are duly authorised to represent the Buyer/company in this matter.

I/We consent to the sharing, review and verification of the submitted corporate and transaction documents with the relevant Seller Mandate, Seller Representative and authorised transaction parties for the purpose of evaluating and progressing the proposed gold bullion transaction, subject to applicable confidentiality and compliance requirements.

I/We understand that submission of these documents does not constitute a guarantee of transaction completion and that any transaction remains subject to Seller approval, due diligence, compliance, contractual agreement, banking verification and the applicable Seller procedure.

BUYER / COMPANY NAME:

AUTHORISED REPRESENTATIVE:

DESIGNATION:

OFFICIAL COMPANY EMAIL:

SIGNATURE:

____

DATE & CORPORATE SEAL:

____

REFERENCE TEMPLATE NOTICE
The following LOI and CIS templates are provided solely as a reference to assist prospective Buyers in preparing and submitting complete corporate documentation. Buyers may use these formats or their own equivalent corporate formats, provided that all required information is clearly stated, the documents are issued on official company letterhead, duly authorised and submitted through the Buyer's official company-domain email address.

The templates do not constitute a Seller offer, SPA, contractual commitment, guarantee of product availability or confirmation of transaction terms. Final documentation and transaction requirements shall remain subject to the applicable Seller, Mandate and transaction procedure.

ANNEXURE A

LETTER OF INTENT (LOI) — REFERENCE TEMPLATE

[BUYER'S OFFICIAL COMPANY LETTERHEAD]

Date: ______________________

To:
[SELLER / SELLER MANDATE / AUTHORISED REPRESENTATIVE]
[Company Name]
[Address / Jurisdiction, if applicable]

SUBJECT: LETTER OF INTENT FOR PURCHASE OF GOLD BULLION

Dear Sir/Madam,

We, **[FULL LEGAL NAME OF BUYER COMPANY]**, a company duly incorporated and existing under the laws of **[JURISDICTION]**, hereby express our genuine intent and interest to purchase **Gold Bullion** from the Seller, subject to satisfactory due diligence, verification, mutually agreed commercial terms, execution of the appropriate contractual documentation and completion of the applicable transaction procedure.

1. BUYER DETAILS

Full Legal Company Name:

Registered Address:

Company Registration / Incorporation No.:

Company Website:

Country of Incorporation:

2. AUTHORISED REPRESENTATIVE

Full Name:

Official Company Email:

Designation:

Telephone:

3. PRODUCT REQUIREMENT

Commodity: Gold Bullion (Au)

Purity Required: _________________________

Total Contract Quantity: ___________________

Bar Size / Specification: __________________

Preferred Delivery Location: ________________

Trial Quantity: ____________________________

Delivery Term / Incoterm: __________________

Monthly Quantity: _________________________

4. COMMERCIAL TERMS

Price / Pricing Basis: ______________________

Settlement Currency: ______________________

Discount: ________________________________

Proposed Payment Method: __________________

Commercial terms shall be subject to confirmation and agreement with the Seller.

5. TRANSACTION & DUE DILIGENCE

We confirm our willingness to provide the corporate, identification, financial and other documentation reasonably required for Seller due diligence and the applicable transaction procedure.

We further confirm that any documents submitted by us shall be authentic, current and issued through our authorised corporate channels.

6. DECLARATION OF INTENT

This Letter of Intent represents our **genuine expression of interest and intent to proceed** with the proposed purchase, subject to successful due diligence, verification, agreement of final commercial terms and execution of the appropriate definitive transaction documentation.

This LOI does not, by itself, constitute a final Sale & Purchase Agreement or create an unconditional obligation to complete the transaction.

We request the Seller / Seller Mandate to review this expression of interest and advise the next applicable stage of the transaction procedure.

Yours faithfully,

FOR AND ON BEHALF OF [BUYER COMPANY NAME]

Authorised Representative:

Name:

Designation:

Signature:

Date:

Corporate Seal:

ANNEXURE B

COMPANY INFORMATION SHEET (CIS) — REFERENCE TEMPLATE

[BUYER'S OFFICIAL COMPANY LETTERHEAD]

COMPANY INFORMATION

1. Full Legal Company Name:

2. Trading Name, if different:

3. Company Registration / Incorporation No.:

4. Date of Incorporation:

5. Country / Jurisdiction of Incorporation:

6. Registered Office Address:

7. Principal / Operating Address:

8. Company Website:

9. Nature of Business / Principal Activities:

10. Relevant Business / Trading Experience:

AUTHORISED REPRESENTATIVE

11. Full Name:

12. Designation / Position:

13. Nationality:

14. Official Company Email:

15. Telephone / Mobile:

16. Business Address:

17. Identification Document:
Type: ________________ Number: ____________

18. Identification Document Expiry:

19. Authority to Represent the Company:

BENEFICIAL OWNERSHIP / COMPANY CONTROL

20. Ultimate Beneficial Owner(s) / Principal Owner(s):

Name	Position / Ownership	Nationality	Ownership %
________________	________________	________________	______
________________	________________	________________	______
________________	________________	________________	______

21. Directors / Principal Officers:

Full Name	Position	Nationality
________________	________________	________________
________________	________________	________________

BANKING INFORMATION

22. Buyer's Bank Name:

23. Bank Address / Branch:

24. Account Name:

25. Account Number / IBAN:

26. SWIFT / BIC:

27. Relationship Manager / Bank Officer:

28. Official Bank Contact Details, where applicable:

Banking information should be provided only where required under the applicable transaction procedure and through an authorised corporate channel.

TRANSACTION REQUIREMENT

29. Commodity:
Gold Bullion (Au)

30. Purity:

31. Trial Quantity:

32. Monthly Quantity:

33. Total Contract Quantity:

34. Preferred Delivery Location:

35. Preferred Delivery Term / Incoterm:

36. Proposed Settlement Currency:

37. Proposed Payment Method:

SUPPORTING DOCUMENTS

Where requested under the applicable due-diligence procedure, the Buyer may be required to provide:

☐ Certificate of Incorporation / Company Registration
☐ Current Company Profile
☐ Trade Licence / Business Licence, where applicable
☐ Authorised Representative's Identification
☐ Proof of Authority / Board Resolution, where applicable
☐ Proof of Address, where applicable
☐ Beneficial Ownership Information
☐ Banking Information / Bank Coordinates, where applicable
☐ Proof of Funds or other financial verification, **only when required under the applicable transaction procedure**
☐ Other documents specifically requested by the Seller / authorised transaction parties

BUYER DECLARATION

I/We hereby confirm that the information provided in this Company Information Sheet is **true, complete and accurate to the best of my/our knowledge** and that I/we am/are duly authorised to provide this information on behalf of the Buyer.

I/We authorise the relevant Seller, Seller Mandate and authorised transaction parties to review and verify the information provided for the purpose of due diligence and evaluation of the proposed transaction, subject to applicable confidentiality and compliance requirements.

FOR AND ON BEHALF OF [BUYER COMPANY NAME]

Authorised Representative:

Name:

Designation:

Official Company Email:

Signature:

Date:

Corporate Seal: